

# NEXT GENERATION EXCEL - ADVANCED BUSINESS AND FINANCIAL REPORTING TRAINING

*“Master Advanced Excel Techniques to Streamline Reporting, Analysis, and Decision-Making.”*

## Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

## Introduction

Excel remains the most powerful and widely used tool for business and financial reporting, but many professionals underutilize its advanced capabilities. This course equips participants with cutting-edge Excel skills, including Power Query, Power Pivot, data modeling, and advanced formula techniques, to enhance reporting efficiency, data analysis, and strategic decision-making.

Through hands-on exercises, real-world case studies, and practical reporting scenarios, participants will learn to transform raw data into insightful reports, dashboards, and visualizations, enabling faster and more accurate business decisions.

## Objectives

By the end of this course, participants will be able to:

- Build advanced financial and business reports using Excel.
- Use Power Query to clean, transform, and consolidate data efficiently.
- Implement Power Pivot and data modeling for multi-dimensional analysis.
- Automate repetitive tasks using macros and VBA programming.
- Create dynamic dashboards with advanced charts, slicers, and pivot tables.
- Apply best practices in data analysis, visualization, and reporting.
- Integrate Excel reports with other business intelligence tools.

## Why Attend

Modern business decisions rely on timely, accurate, and insightful reporting. This course empowers participants to leverage Excel's advanced features, significantly improving efficiency, accuracy, and analytical capabilities for business and financial reporting.

## Target Audience

This course is suitable for:

- Finance and accounting professionals
- Business analysts and data professionals
- Managers responsible for reporting and analysis
- Project managers and operational staff using Excel for decision-making
- Anyone seeking to enhance their Excel reporting and data analysis skills

## Individual Benefits

- Master advanced Excel techniques for efficient reporting.
- Enhance analytical, visualization, and decision-support skills.
- Save time with automated reporting and data transformation processes.
- Increase professional value and technical proficiency.
- Gain confidence in creating high-quality, insightful business and financial reports.

## Organizational Benefits

- Improve accuracy and consistency of reports across departments.
- Streamline reporting and analysis processes.
- Support faster, data-driven business decisions.
- Enhance operational efficiency and reduce manual effort.
- Build internal expertise for advanced Excel and business intelligence practices.

## Instructional Methodology

- Instructor-led interactive sessions
- Hands-on exercises and real-life reporting scenarios
- Step-by-step tutorials for advanced Excel tools and functions
- Practical case studies on financial and business data analysis
- Continuous feedback, Q&A sessions, and applied learning

## Course Outline

- Module 1: Introduction to Advanced Excel Reporting
- Module 2: Power Query – Data Cleaning, Transformation, and Consolidation
- Module 3: Power Pivot and Data Modeling for Multi-Dimensional Analysis
- Module 4: Advanced Formulas, Lookup Functions, and Array Formulas
- Module 5: Automating Reports Using Macros and VBA
- Module 6: Advanced Pivot Tables, Charts, and Slicers
- Module 7: Dynamic Dashboard Creation and Data Visualization Techniques
- Module 8: Financial Reporting and Business Analysis Applications
- Module 9: Case Studies – Real-Life Reporting Challenges
- Module 10: Capstone Exercise – Building a Comprehensive Reporting Dashboard

## Certification

Upon successful completion, participants will receive a Certificate in Next Generation Excel – Advanced Business and Financial Reporting, validating their expertise in advanced Excel tools, data analysis, reporting, and dashboard creation for business and finance.

## Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation’s unique goals.

### In-House / Customized Training

Interested in running this course for your team?

Please contact us:

TEL:

**+601116373203**

EMAIL:

**info@mawaevents.net**

© Material published by MAWA Events shown here is copyrighted. All rights reserved. Any unauthorized copying, distribution, use, dissemination, downloading, storing (in any medium), transmission, reproduction or reliance in whole or any part of this course outline is prohibited and will constitute an infringement of copyright.