

FOUNDATIONS OF FINANCIAL MODELING TRAINING

"Build Accurate, Reliable, and Insightful Financial Models to Support Decision-Making."

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

► **Available delivery methods:** In-House Training

Introduction

Financial modeling is an essential skill for finance professionals, analysts, and decision-makers. This course provides participants with a solid foundation in building financial models from scratch, interpreting results, and using models to support strategic business decisions.

Through hands-on exercises, real-world case studies, and Excel-based applications, participants will learn to develop robust, dynamic, and error-free financial models, enhancing forecasting, budgeting, valuation, and performance analysis capabilities.

Objectives

By the end of this course, participants will be able to:

- Understand the principles and best practices of financial modeling.
- Build integrated financial statements – income statement, balance sheet, and cash flow.
- Develop dynamic and flexible Excel-based models.
- Perform scenario and sensitivity analysis.
- Apply forecasting techniques for revenue, costs, and cash flows.
- Conduct basic valuation and financial performance assessment.
- Identify and correct errors in financial models.

Why Attend

Financial models are critical for planning, analysis, investment evaluation, and strategic decision-making. This course equips professionals with the skills to create accurate, reliable, and insightful models, enhancing analytical capabilities and improving business decisions.

Target Audience

This course is suitable for:

- Finance and accounting professionals
- Financial analysts and business analysts
- Corporate finance teams
- Investment analysts and portfolio managers
- Managers and professionals involved in budgeting, forecasting, or valuation

Individual Benefits

- Gain hands-on experience in building financial models from scratch.
- Enhance Excel and analytical skills for financial decision-making.
- Improve ability to forecast, evaluate, and interpret financial performance.
- Increase confidence in presenting financial analysis to stakeholders.
- Boost professional competence and career growth in finance roles.

Organizational Benefits

- Improve accuracy and reliability of financial forecasts and planning.
- Strengthen decision-making and strategic analysis capabilities.
- Enhance performance monitoring and investment evaluation processes.
- Build in-house expertise in financial modeling and analysis.
- Reduce errors and inefficiencies in financial reporting and planning.

Instructional Methodology

- Instructor-led interactive sessions
- Hands-on Excel exercises and model-building workshops
- Real-world case studies and practical applications
- Group discussions and collaborative problem-solving
- Continuous feedback and Q&A sessions

Course Outline

Module 1: Introduction to Financial Modeling Principles and Best Practices

Module 2: Structuring Integrated Financial Statements

Module 3: Building Revenue and Expense Forecasts

Module 4: Cash Flow Modeling and Analysis

Module 5: Scenario and Sensitivity Analysis

Module 6: Basic Valuation Techniques

Module 7: Error Checking, Auditing, and Model Validation

Module 8: Advanced Excel Functions for Financial Modeling

Module 9: Case Studies - Building Real-World Financial Models

Module 10: Capstone Exercise - Developing a Complete Financial Model

Certification

Upon successful completion, participants will receive a Certificate in Foundations of Financial Modeling, demonstrating their ability to build, analyze, and interpret financial models for informed business decision-making.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation's unique goals.

In-House / Customized Training

Interested in running this course for your team?

Please contact us:

TEL:

+601116373203

EMAIL:

info@mawaevents.net

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