

FINANCIAL MODELING WORKSHOP USING EXCEL

“Build Powerful, Accurate, and Dynamic Financial Models to Support Strategic Decisions.”

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

Introduction

Financial modeling is a critical skill for professionals involved in planning, analysis, and decision-making. This hands-on workshop teaches participants how to create dynamic, flexible, and accurate financial models using Excel, enabling them to forecast, analyze, and evaluate business scenarios with confidence.

Through practical exercises, case studies, and real-world examples, participants will develop the ability to structure financial models, perform scenario analysis, and communicate insights effectively, supporting informed decision-making across organizations.

Objectives

By the end of this workshop, participants will be able to:

- Understand the principles of financial modeling in Excel.
- Build comprehensive models including revenue, cost, and cash flow projections.
- Apply advanced Excel functions, formulas, and data tools.
- Conduct sensitivity, scenario, and risk analysis.
- Analyze financial performance using modeled outputs.
- Present financial insights effectively to stakeholders.
- Automate repetitive tasks using Excel features for efficiency.

Why Attend

Financial modeling allows professionals to simulate business scenarios, forecast performance, and evaluate decisions before implementation. This workshop equips participants with practical Excel modeling skills, enhancing analytical capabilities and supporting better strategic and operational choices.

Target Audience

This course is suitable for:

- Finance and accounting professionals
- Business analysts and planners
- Managers involved in budgeting, forecasting, or investment analysis
- Investment professionals and consultants
- Anyone seeking practical skills in financial modeling using Excel

Individual Benefits

- Gain hands-on experience building Excel-based financial models.
- Develop skills to forecast, analyze, and interpret financial data.
- Enhance decision-making through scenario and sensitivity analysis.
- Improve efficiency using advanced Excel functions and automation.
- Increase professional credibility and analytical expertise.

Organizational Benefits

- Improve accuracy and reliability of financial forecasts and projections.
- Support data-driven decision-making across departments.
- Enhance performance evaluation and scenario planning.
- Reduce errors and improve efficiency in financial reporting.
- Build in-house expertise in Excel-based financial modeling.

Instructional Methodology

- Instructor-led interactive sessions and demonstrations
- Hands-on exercises using real financial datasets
- Case studies simulating real-world business scenarios
- Group discussions and collaborative problem-solving
- Continuous feedback, Q&A sessions, and applied exercises

Course Outline

- Module 1: Introduction to Financial Modeling Principles
- Module 2: Excel Essentials for Financial Modeling
- Module 3: Building Revenue, Cost, and Cash Flow Models
- Module 4: Forecasting and Budgeting Techniques
- Module 5: Scenario Analysis and Sensitivity Testing
- Module 6: Valuation Modeling and Investment Analysis
- Module 7: Advanced Excel Functions for Efficiency
- Module 8: Error Checking and Model Auditing Techniques
- Module 9: Case Studies - Real-World Financial Modeling Challenges
- Module 10: Capstone Exercise - Building a Complete Financial Model in Excel

Certification

Upon successful completion, participants will receive a Certificate in Financial Modeling Using Excel, demonstrating their ability to design, analyze, and communicate financial models to support informed business decisions.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation's unique goals.

In-House / Customized Training

Interested in running this course for your team?

Please contact us:

TEL:

+601116373203

EMAIL:

info@mawaevents.net

© Material published by MAWA Events shown here is copyrighted. All rights reserved. Any unauthorized copying, distribution, use, dissemination, downloading, storing (in any medium), transmission, reproduction or reliance in whole or any part of this course outline is prohibited and will constitute an infringement of copyright.