

CHARTERED FINANCIAL ANALYST - CFA LEVEL 1 PREPARATION COURSE TRAINING

“Master the Foundations of Investment Analysis, Portfolio Management, and Financial Ethics — Your First Step to Becoming a CFA Charterholder.”

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

► **Available delivery methods:** In-House Training

Introduction

The CFA Level 1 Preparation Course is designed to equip aspiring investment professionals with the essential knowledge and skills required to pass the CFA Level 1 examination, administered by the CFA Institute (USA).

This comprehensive program covers the ten core topics of the CFA curriculum — from Ethical and Professional Standards to Portfolio Management — combining conceptual clarity with practical application. Participants gain a solid foundation in financial reporting, quantitative methods, economics, and investment tools, enabling them to analyze real-world financial situations with confidence.

The course follows the latest CFA Institute curriculum structure and uses a blend of instructor-led sessions, practice exams, and case-based learning to ensure exam success and professional mastery.

Objectives

By the end of this training, participants will be able to:

- Understand and apply key concepts across all ten CFA Level 1 topic areas.
- Interpret and analyze financial statements using IFRS and GAAP standards.
- Apply time value of money, statistics, and quantitative models in investment decisions.
- Demonstrate proficiency in ethical and professional standards of the CFA Institute.
- Understand portfolio theory, risk management, and financial instruments.
- Strengthen problem-solving techniques through mock exams and test simulations.
- Build a disciplined study plan and effective exam strategies.

Why Attend

The CFA designation is one of the most respected credentials in the world of finance, recognized globally by investment firms, banks, and corporate institutions. Passing Level 1 is the first step in demonstrating your commitment to excellence in financial analysis, investment management, and ethical practice.

This program gives participants the guidance, structure, and tools needed to navigate the demanding CFA exam successfully — significantly improving their understanding, confidence, and performance.

Target Audience

This course is ideal for:

- Aspiring CFA candidates preparing for Level 1.
- Finance and accounting professionals seeking a global investment credential.
- Graduates and undergraduates in finance, accounting, or business.
- Investment analysts, portfolio managers, and equity researchers.
- Corporate finance professionals and bankers aiming to advance their analytical skills.

Individual Benefits

- Gain mastery over all CFA Level 1 curriculum areas.
- Improve analytical, quantitative, and valuation skills.
- Boost employability and career advancement opportunities in finance.
- Learn proven exam techniques and study strategies.
- Build confidence for higher-level CFA exams (Level 2 and 3).

Organizational Benefits

- Develop in-house investment and analytical expertise.
- Strengthen teams' financial decision-making and valuation accuracy.
- Enhance corporate governance through trained professionals in ethics and standards.
- Improve overall investment performance and portfolio management capacity.

Instructional Methodology

- Instructor-led sessions by CFA Charterholders and Finance Experts.
- Concept lectures aligned with the latest CFA Institute curriculum.
- Intensive practice questions, mock exams, and case studies.
- Performance tracking tools and personalized feedback.
- Group discussions and peer learning for deeper understanding.

Course Outline

Module 1: Ethical and Professional Standards

Module 2: Quantitative Methods

Module 3: Economics

Module 4: Financial Reporting and Analysis

Module 5: Corporate Finance

Module 6: Equity Investments

Module 7: Fixed Income

Module 8: Derivatives

Module 9: Alternative Investments

Module 10: Portfolio Management and Wealth Planning

Module 11: Exam Strategy and Mock Tests

Certification

Upon successful completion, participants will receive a Certificate of Completion – CFA Level 1 Preparation Course Training, acknowledging their readiness to sit for the CFA Level 1 Examination conducted by the CFA Institute, USA.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation's unique goals.

In-House / Customized Training

Interested in running this course for your team?

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