

# IT PROJECT MANAGEMENT IN BANKING INDUSTRY

*“Delivering Technology Projects That Drive Innovation and Regulatory Compliance in Banking.”*

## Schedule

| Venue    | Fees                  |
|----------|-----------------------|
| In-House | ASK FOR THE QUOTATION |

► **Available delivery methods:** In-House Training

## Introduction

The success of digital transformation in banking depends on effective IT project management. This course offers an in-depth understanding of planning, executing, and monitoring IT projects within the unique regulatory and operational environment of the banking industry. Participants will gain practical skills in managing core banking upgrades, cybersecurity rollouts, fintech integration, and regulatory IT projects using globally accepted project management methodologies.

## Objectives

By the end of this course, participants will be able to:

- Understand project management fundamentals tailored for banking IT
- Apply best practices in initiating, planning, and executing banking IT projects
- Manage risks, scope, and compliance issues in a regulated environment
- Align IT projects with banking strategy and customer-centric outcomes
- Lead cross-functional teams using agile, waterfall, or hybrid methodologies

Why Attend

This course equips banking professionals with the specialized tools, language, and methodologies required to ensure IT projects deliver value while adhering to compliance and regulatory frameworks.

Target Audience

- IT Project Managers and Program Managers in Banks
- CIOs, CTOs, and Heads of IT
- Business Analysts and Product Owners
- Compliance Officers overseeing digital implementations
- Change Managers and Transformation Leads

Individual Benefits

- Gain confidence in leading banking IT initiatives
- Learn how to manage compliance-driven IT projects
- Improve communication and collaboration between business & IT
- Develop agility in managing fintech disruptions and upgrades

Organizational Benefits

- Increase IT project delivery success rate
- Improve regulatory alignment and audit readiness
- Ensure secure and scalable digital product rollouts
- Enhance customer service via better tech-enabled platforms

Instructional Methodology

- Case studies from retail, corporate, and investment banking
- Project simulations and hands-on planning exercises
- Interactive workshops on agile, waterfall, and hybrid project delivery
- Expert facilitation with financial sector focus

Course Outline

DETAILED 5-DAY COURSE OUTLINE (CUSTOMIZABLE)

- Training Hours:** 7:30 AM – 3:30 PM
- Daily Format:** 3–4 Learning Modules | Coffee Breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00
- Day 1: IT Project Management Fundamentals in Banking**
- Module 1:** Banking Sector Overview & Technology Landscape (07:30 – 09:30)
- Module 2:** IT Project Lifecycle in Financial Institutions (09:45 – 11:15)
- Module 3:** Key Stakeholders, Roles & Responsibilities (11:30 – 01:00)
- Module 4:** Case Study: Failed Banking Projects – Lessons Learned (02:00 – 03:30)
- Day 2: Project Planning & Scoping in Banking Context**
- Module 1:** Defining Scope, Time, Cost & Quality for IT Projects (07:30 – 09:30)
- Module 2:** Regulatory and Compliance Planning (GDPR, AML, Basel) (09:45 – 11:15)
- Module 3:** Business Requirements Gathering & Documentation (11:30 – 01:00)
- Module 4:** Workshop: Creating a Bank IT Project Charter (02:00 – 03:30)
- Day 3: Execution, Control & Risk Management**
- Module 1:** Scheduling & Resource Allocation (07:30 – 09:30)
- Module 2:** Identifying and Managing Banking IT Risks (09:45 – 11:15)
- Module 3:** Change Control, Testing & Quality Assurance (11:30 – 01:00)
- Module 4:** Monitoring Progress with KPIs & Dashboards (02:00 – 03:30)
- Day 4: Agile, Waterfall & Hybrid Approaches**
- Module 1:** Choosing the Right Project Methodology for Bank IT Projects (07:30 – 09:30)
- Module 2:** Introduction to Agile: Scrum, Kanban, and Sprints (09:45 – 11:15)
- Module 3:** Using Hybrid Models for Regulated Projects (11:30 – 01:00)
- Module 4:** Workshop: Agile Implementation Plan for a Banking Project (02:00 – 03:30)
- Day 5: Communication, Delivery & Post-Implementation Review**
- Module 1:** Stakeholder Communication & Governance Frameworks (07:30 – 09:30)
- Module 2:** Project Closure, Lessons Learned & Documentation (09:45 – 11:15)
- Module 3:** Ensuring Business Value Realization from IT Projects (11:30 – 01:00)
- Module 4:** Final Exercise: Designing a Bank-Specific Project Plan (02:00 – 03:30)

Certification

Participants who complete the course and participate in all activities will receive a **Certificate in IT Project Management for Banking**, recognizing specialized skills in planning, executing, and governing technology projects in regulated financial environments.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
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| <p><b>In-House / Customized Training</b></p> <p>Interested in running this course for your team?</p> <p>Please contact us:</p> | <p>TEL:</p> <p><b>+601116373203</b></p> | <p>EMAIL:</p> <p><b>info@mawaevents.net</b></p> |
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