

PRACTICAL ADVANCED EQUITY VALUATION TECHNIQUES

"Master Real-World Equity Valuation Using Cutting-Edge Tools and Deal-Driven Methods"

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

► **Available delivery methods:** In-House Training

Introduction

This 5-day advanced training program is designed for professionals engaged in equity research, investment analysis, corporate finance, asset management, and private equity. Focusing on real-market data and valuation case studies, the course covers both traditional valuation models and advanced techniques including scenario analysis, Monte Carlo simulations, real options, and sector-specific adjustments.

Participants will develop practical valuation skills to assess intrinsic value, compare relative multiples, price IPOs, assess M&A targets, and navigate complex capital structures.

Objectives

By the end of this course, participants will be able to:

- Apply a structured valuation process across multiple equity scenarios
- Utilize and interpret DCF, Relative, and Asset-based valuation techniques
- Incorporate real-world complexity such as cyclicity, intangibles, and control premiums
- Model risk and value impact using Monte Carlo and scenario planning
- Evaluate IPOs, spin-offs, and strategic corporate actions

Why Attend

- Learn practical equity valuation used by investment banks, PE firms, and equity analysts
- Gain skills to assess listed firms, pre-IPO companies, and private transactions
- Use Excel to build dynamic valuation models tailored to your sector
- Discover how value is influenced by macro, industry, and capital structure risks
- Benchmark your analysis using global best practices and peer comparisons

Target Audience

This course is ideal for:

- Equity Research Analysts
- Corporate Finance & M&A Professionals
- Portfolio Managers & Buy-Side Analysts
- Private Equity & Venture Capital Analysts
- Financial Controllers and Valuation Consultants

Individual Benefits

- Enhanced confidence in presenting valuation results to senior management and investors
- Ability to apply valuation frameworks across diverse asset types and sectors
- Practical proficiency in Excel-based modeling and stress-testing
- Readiness for real-world IPO, M&A, and capital raising deal scenarios

Organizational Benefits

- Stronger in-house valuation capabilities
- More informed investment, acquisition, and divestment decisions
- Greater alignment between strategic planning and financial analysis
- Enhanced investor and board communication backed by robust valuation logic

Instructional Methodology

- Hands-on financial modeling using Excel
- Real-company case studies and valuation breakdowns
- Group discussions and benchmarking exercises
- Interactive valuation scenarios with facilitator feedback
- Industry-specific model customization

Course Outline

DETAILED 5-DAY COURSE OUTLINE (Customizable) Training Hours: 07:30 AM – 03:30 PM Daily Format: 3–4 Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1: Core Valuation Frameworks Refresher

- Module 1 (07:30 – 09:30): Enterprise vs Equity Value – Bridge and Adjustments
- Module 2 (09:45 – 11:15): Refresher on DCF, Multiples, and Precedent Transactions
- Module 3 (11:30 – 01:00): Common Valuation Errors and Bias Mitigation

Day 2: DCF Deep Dive and Enhancements

- Module 4 (07:30 – 09:30): Advanced Free Cash Flow Forecasting & Sensitivity
- Module 5 (09:45 – 11:15): Weighted Average Cost of Capital (WACC) under Uncertainty
- Module 6 (11:30 – 01:00): Terminal Value Techniques and Adjustments

Day 3: Relative Valuation and Sector Customization

- Module 7 (07:30 – 09:30): P/E, EV/EBITDA, EV/Sales: Strengths & Pitfalls
- Module 8 (09:45 – 11:15): Sector-Specific Adjustments (Tech, Banking, Real Estate)
- Module 9 (11:30 – 01:00): Valuing Negative Earnings, Cyclical and Growth Firms

Day 4: Advanced Valuation Applications

- Module 10 (07:30 – 09:30): Real Options and Valuing Strategic Flexibility
- Module 11 (09:45 – 11:15): Monte Carlo Simulation for Valuation Risk Scenarios
- Module 12 (11:30 – 01:00): IPO Valuation and Deal Pricing Techniques

Day 5: Full Case Analysis and Simulation

- Module 13 (07:30 – 09:30): Group Case: M&A Valuation and Strategic Fit
- Module 14 (09:45 – 11:15): Building and Presenting an Equity Valuation Pitchbook
- Module 15 (11:30 – 01:00): Feedback, Certification & Personal Application Planning

Certification

All participants will receive a Certificate of Completion in Advanced Equity Valuation, attesting to their ability to perform professional-grade equity assessments using advanced valuation tools.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
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- **Client-Focused Solutions:** Customized programs designed to achieve your organisation's unique goals.

In-House / Customized Training

Interested in running this course for your team?

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