MAWA EVENTS

Address: No. 857, Block A2. Leisure Commerce Square - No 9., 46150 Petaling Jaya, Selangor, Malaysia

Phone: +601116373203 | **Email:** info@mawaevents.net

MASTERING OPTIONS & STRUCTURED PRODUCTS

"Unlock the Power of Derivatives – Navigate Risk, Enhance Returns, and Build Innovative Investment Solutions."

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

► **Available delivery methods:** In-House Training

Introduction

This advanced 5-day training program provides professionals with a deep understanding of options and structured products, emphasizing their application in modern portfolio and risk management. Participants will explore the full spectrum of derivative instruments, focusing on valuation, trading strategies, payoff structures, and product innovation. The course integrates real-world case studies, simulations, and risk-based frameworks to equip attendees with practical tools for trading, structuring, and managing derivative-based investment strategies.

Objectives

By the end of this course, participants will be able to:

- Understand the mechanics, valuation, and Greeks of options.
- Analyze the structure and payoff of various structured products.
- Design customized structured solutions for investment or hedging.
- Apply options strategies in bullish, bearish, and neutral markets.
- Assess market, credit, and liquidity risks associated with derivatives.

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Why Attend

- Gain practical tools to manage and price complex options and structured products.
- Stay ahead of evolving market structures and investor demand for bespoke instruments.
- Build hedging strategies using options and structured notes.
- Learn from simulations and real case studies tailored to your industry.
- Strengthen your ability to advise clients and stakeholders on derivatives.

Target Audience

This program is designed for:

- Investment bankers and traders
- Portfolio and fund managers
- Structured product and derivative sales professionals
- Risk managers and treasury staff
- Financial engineers and analysts

Individual Benefits

- Master options valuation techniques (Black-Scholes, binomial, Monte Carlo)
- Strengthen decision-making with structured payoffs and risk-return trade-offs
- Improve ability to analyze market conditions and apply derivative solutions
- Develop a product innovation mindset within a regulated environment
- Enhance skills in structuring capital-guaranteed and yield-enhancement products

Organizational Benefits

- Broader internal capability to design and manage complex financial products
- Improved risk-adjusted returns through sophisticated derivative use
- Increased client retention via customized structured offerings
- Better internal compliance with structured product governance
- Greater ability to navigate volatile markets with precision

Instructional Methodology

- Expert-Led Lectures: Concepts explained using real market data
- Case Studies: Review of structured product failures and successes
- Workshops: Build-your-own derivative structures and stress testing
- Group Simulations: Hedging portfolios using multi-leg option trades
- Quizzes & Discussions: Reinforce core valuation concepts and scenarios

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Course Outline

DETAILED 5-DAY COURSE OUTLINE (Customizable) Training Hours: 07:30 AM – 03:30 PM Daily Format: 3–4 Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1 – Derivatives & Options Foundations

- Module 1 (07:30 – 09:30): Introduction to Derivatives and Market Overview
- Module 2 (09:45 – 11:15): Understanding Options – Calls, Puts, and Payoff Diagrams
- Module 3 (11:30 – 01:00): Option Pricing Basics – Black-Scholes Model and Binomial Trees

Day 2 – Trading Strategies & Risk Management

- Module 4 (07:30 – 09:30): Option Greeks – Delta, Gamma, Theta, Vega, Rho
- Module 5 (09:45 – 11:15): Hedging with Options – Covered Calls, Protective Puts
- Module 6 (11:30 – 01:00): Multi-Leg Option Strategies – Spreads, Straddles, and Strangles

Day 3 – Structured Products Design & Mechanics

- Module 7 (07:30 – 09:30): Structured Product Types – Capital Guaranteed, Participation Notes
- Module 8 (09:45 – 11:15): Payoff Structures – Yield Enhancement and Barrier Products
- Module 9 (11:30 – 01:00): Issuance Process, Pricing Components, and Liquidity Considerations

Day 4 – Regulation, Risk, and Product Innovation

- Module 10 (07:30 – 09:30): Regulatory & Compliance Framework (EMIR, MiFID II, PRIIPs)
- Module 11 (09:45 – 11:15): Product Suitability, Risk Ratings, and Investor Profiling
- Module 12 (11:30 – 01:00): Case Studies – Global Structured Product Misuse & Lessons

Day 5 – Simulation, Structuring Lab & Certification

- Module 13 (07:30 – 09:30): Trading Simulation – Live Options Portfolio Hedging
- Module 14 (09:45 – 11:15): Workshop – Designing a Custom Structured Product
- Module 15 (11:30 – 01:00): Group Presentations, Peer Reviews, and Certification Debrief

Certification

Upon successful completion, participants will receive a Certificate of Completion in “Mastering Options & Structured Products,” demonstrating advanced competency in designing and managing derivative strategies for investment, hedging, and yield optimization.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation’s unique goals.

In-House / Customized Training Interested in running this course for your team? Please contact us:	TEL: **+601116373203**	EMAIL: **info@mawaevents.net**

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