

INTERMEDIATE CONCEPTS IN ALTERNATIVE INVESTMENTS & HEDGE FUNDS

“Unlocking Diversification through Alternative Assets and Hedge Fund Strategies”

Schedule

Venue (InHouse)	Fees
At Your Organization Premises	Ask For The Quotation

► **Available delivery methods:** In-House Training

Introduction

This 5-day intermediate-level program provides professionals with a robust understanding of alternative investments, with a strong emphasis on hedge funds and their role in portfolio diversification and risk management. Participants will explore different hedge fund strategies, private equity, commodities, infrastructure, and other alternatives — focusing on performance analysis, regulatory concerns, and allocation techniques.

With global interest in alternatives growing due to market volatility and return compression, this course arms attendees with tools to evaluate, allocate, and manage exposure to non-traditional asset classes.

Objectives

By the end of this course, participants will be able to:

- Define and distinguish between key alternative investment categories
- Analyze hedge fund strategies and performance drivers
- Apply portfolio allocation methods using alternatives
- Understand operational, legal, and regulatory considerations
- Evaluate risk-return profiles of hedge funds and private assets

Why Attend

- Gain practical knowledge of hedge fund operations and strategies
- Understand risk-adjusted return metrics for non-traditional assets
- Build confidence in evaluating and allocating to alternatives
- Learn through simulations, strategy comparisons, and peer exercises
- Stay current with regulatory and performance reporting frameworks

Target Audience

This program is ideal for:

- Portfolio and fund managers
- Wealth and asset management professionals
- Institutional investors and investment committee members
- Analysts, risk officers, and consultants
- Family office executives and pension trustees

Individual Benefits

- Master the evaluation of hedge fund managers and structures
- Learn to integrate alternatives into a multi-asset portfolio
- Improve analysis of risk exposures and liquidity constraints
- Expand your investment universe beyond traditional securities

Organizational Benefits

- Enhanced portfolio diversification capabilities
- Better due diligence and fund selection processes
- Improved client retention through advanced investment solutions
- Increased oversight of outsourced and alternative mandates

Instructional Methodology

- Expert-led sessions and strategy briefings
- Real-life hedge fund and private equity case studies
- Group workshops and peer debates
- Portfolio allocation simulations
- Strategy performance comparisons using tools and datasets

MAWA EVENTS

Address: No. 857, Block A2, Leisure Commerce Square - No 9., 46150 Petaling Jaya, Selangor, Malaysia

Phone: +601116373203 | **Email:** info@mawaevents.net



Course Outline

DETAILED 5-DAY COURSE OUTLINE (Customizable) Training Hours: 07:30 AM – 03:30 PM Daily Format: 3–4 Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1: Understanding the Alternatives Universe

- Module 1 (07:30 – 09:30): Overview of Alternative Investments
 - Hedge funds, private equity, real assets, and infrastructure
 - Role in portfolio diversification
 - Current market landscape and trends
- Module 2 (09:45 – 11:15): Hedge Fund Industry Landscape & Structures
 - Types of hedge funds and legal structures
 - Fund of funds vs. direct investment
 - Fee structures, liquidity, and redemption terms
- Module 3 (11:30 – 01:00): Regulatory Framework and Risk Disclosure
 - SEC, ESMA, and AIFMD guidelines
 - Investor protections and reporting standards
 - Offshore domiciles and tax considerations

Day 2: Deep Dive into Hedge Fund Strategies

- Module 4 (07:30 – 09:30): Long/Short Equity and Market Neutral Funds
 - Net exposure, gross exposure, and leverage
 - Alpha sources and factor tilts
 - Strategy performance across market cycles
- Module 5 (09:45 – 11:15): Global Macro, Event-Driven, and CTA Strategies
 - Discretionary vs. systematic macro
 - Merger arbitrage and distressed securities
 - Commodity Trading Advisors (CTAs) and trend following
- Module 6 (11:30 – 01:00): Fixed Income Arbitrage, Credit, and Relative Value
 - Yield curve strategies and credit spread trades
 - Risks of crowded trades and correlation breakdowns
 - Fund blow-up case studies

Day 3: Alternative Asset Classes Beyond Hedge Funds

- Module 7 (07:30 – 09:30): Private Equity and Venture Capital Essentials
 - Deal lifecycle: sourcing, structuring, exit
 - PE vs. VC structures and return profiles
 - Risk, illiquidity, and J-curve effect
- Module 8 (09:45 – 11:15): Real Assets and Commodities
 - Infrastructure, farmland, and timber
 - Direct vs. listed commodities
 - Inflation hedging and portfolio correlation
- Module 9 (11:30 – 01:00): Allocating to Alternatives: Strategy Comparison Workshop
 - Simulation: selecting alternative allocations based on scenarios
 - Comparing liquidity, return volatility, and risk factors

Day 4: Performance Measurement and Due Diligence

-

Module 10 (07:30 – 09:30): Risk and Return Analysis for Hedge Funds

- Sharpe ratio, Sortino, alpha, beta, drawdowns
- Style drift, volatility clustering, and tail risk
- Fund benchmarking challenges
- Module 11 (09:45 – 11:15): Due Diligence and Manager Selection
- Operational vs. investment due diligence
- Red flags and qualitative considerations
- Performance persistence and capacity limits
- Module 12 (11:30 – 01:00): Workshop: Manager Selection Case Simulation
- Evaluate fund documents and pitchbooks
- Prepare investment memo and recommendations

Day 5: Strategic Integration and Portfolio Application

- Module 13 (07:30 – 09:30): Building Multi-Asset Portfolios with Alternatives
- Strategic vs. tactical allocation
- Stress testing and rebalancing strategies
- Liquidity layering and cash flow forecasting
- Module 14 (09:45 – 11:15): Impact of ESG and Thematic Alternatives
- ESG integration in private markets and hedge funds
- Renewable energy and social infrastructure funds
- Greenwashing and transparency
- Module 15 (11:30 – 01:00): Final Simulation: Alternative Investment Portfolio Design
- Create and present a model portfolio
- Feedback and refinement from peers and instructors

Certification

Upon successful completion, participants will receive a Certificate of Completion in Intermediate Concepts in Alternative Investments & Hedge Funds, demonstrating expertise in the practical application of alternatives in modern investment portfolios.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation's unique goals.

In-House / Customized Training

Interested in running this course for your team?

Please contact us:

TEL:

+601116373203

EMAIL:

info@mawaevents.net

© Material published by MAWA Events shown here is copyrighted. All rights reserved. Any unauthorized copying, distribution, use, dissemination, downloading, storing (in any medium), transmission, reproduction or reliance in whole or any part of this course outline is prohibited and will constitute an infringement of copyright.