

ISLAMIC INVESTMENT PRINCIPLES AND MANAGEMENT

"Integrating Shari'ah-Compliant Investment Strategies into Modern Financial Portfolios"

Schedule

Date	Venue	Fees (Face-to-Face)
17 - 21 Aug 2026	Dubai, UAE	USD 3495 per delegate

► **Available delivery methods:** Face-to-Face & Online Training

Introduction

Islamic finance has emerged as a vital part of the global financial system, offering ethical investment options grounded in Shari'ah principles. This course provides an in-depth exploration of Islamic investment fundamentals, portfolio management techniques, risk-sharing instruments, and regulatory frameworks, equipping professionals with the knowledge and tools to manage Shari'ah-compliant investments effectively.

Participants will gain practical understanding of structuring Islamic investment products, managing portfolios, and aligning strategies with ethical and religious standards, while meeting the financial goals of clients and institutions.

Objectives

By the end of this course, participants will be able to:

- Understand the core principles of Islamic finance and investment
- Differentiate between conventional and Islamic investment practices
- Apply Shari'ah guidelines in portfolio structuring and asset selection
- Evaluate risk and return dynamics of Islamic investment instruments
- Design compliant investment strategies for individuals and institutions

Why Attend

- Gain critical knowledge of Shari'ah-compliant investment practices
- Master tools for structuring and managing Islamic financial products
- Explore real-world case studies from Islamic banks and investment firms
- Develop strategies for ethical and sustainable investing
- Enhance your credentials in a growing global financial niche

Target Audience

This program is designed for:

- Islamic finance professionals and investment managers
- Shari'ah board members and compliance officers
- Bankers and wealth managers involved in Islamic portfolios
- Financial advisors and consultants serving Muslim clients
- Regulators and policy makers in Islamic financial markets
- Academics and researchers in Islamic economics and finance

Individual Benefits

Key competencies that will be developed include:

- Deep understanding of Islamic investment contracts and structures
- Skills in portfolio management within Shari'ah constraints
- Knowledge of sukuk, takaful, and equity-based Islamic investments
- Awareness of global trends in Islamic capital markets
- Capacity to innovate and apply ethical financial solutions

Organizational Benefits

Upon completing the training course, participants will demonstrate:

- Stronger compliance with Shari'ah investment principles
- Enhanced ability to offer tailored Islamic investment products
- Improved financial risk management aligned with Islamic law
- Broadened client reach in Muslim and ethical investment markets
- Increased credibility in managing faith-based financial portfolios

Instructional Methodology

The course follows a blended learning approach combining theory with practice:

- Strategy Briefings – Deep dive into Islamic financial contracts, Shari'ah law, and ethical investment principles
- Case Studies – Real-world examples from Islamic banks, asset managers, and regulatory bodies
- Workshops – Exercises on product structuring, portfolio diversification, and Shari'ah screening
- Peer Exchange – Discussions on challenges of modern Islamic investment management
- Tools – Templates for compliance screening, contract structuring, and performance evaluation

MAWA EVENTS

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Course Outline

Training Hours: 7:30 AM – 3:30 PM **Daily Format:** 3–4 Learning Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1: Foundations of Islamic Finance and Investment

- Module 1: Introduction to Islamic Finance (07:30 – 09:30)
- Core tenets of Islamic finance and economic justice
- Prohibited elements: riba, gharar, maysir, and haram industries
- Role of Shari’ah in financial decision-making
- Module 2: Shari’ah-Compliant Investment Principles (09:45 – 11:15)
- Concept of risk-sharing and asset-backed financing
- Ethical dimensions of Islamic investment
- Differences from conventional investment paradigms
- Module 3: Workshop: Evaluating Investment Structures (11:30 – 01:00)
- Practical review of mudarabah, musharakah, and ijara models
- Assessing real-world structures for Shari’ah compliance
- Module 4: Peer Exchange: Modern Challenges (02:00 – 03:30)
- Issues in applying Islamic finance in global markets
- Interactive discussion on ethical dilemmas

Day 2: Islamic Investment Instruments and Contracts

- Module 1: Equity-Based and Asset-Based Investments (07:30 – 09:30)
- Musharakah and mudarabah partnerships
- Ijara and istisna structures in investment scenarios
- Evaluating risk-return profiles
- Module 2: Sukuk as Investment Vehicles (09:45 – 11:15)
- Types of sukuk and their structures
- Legal, financial, and Shari’ah considerations
- Sukuk issuance, rating, and performance
- Module 3: Workshop: Sukuk Structuring Exercise (11:30 – 01:00)
- Hands-on development of a sukuk structure
- Analyzing compliance, cash flow, and risk
- Module 4: Compliance Screening Tools (02:00 – 03:30)
- Using Shari’ah indices and filters
- Analyzing company financials for compliance

Day 3: Portfolio Management and Diversification

- Module 1: Islamic Portfolio Management (07:30 – 09:30)
- Portfolio construction principles in Islamic finance
- Asset allocation strategies for faith-based investing
- Benchmarking and performance metrics
- Module 2: Takaful and Alternative Instruments (09:45 – 11:15)
- Principles of takaful (Islamic insurance)
- Investment-linked takaful products
- Overview of waqf and sadaqah funds
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Module 3: Workshop: Building a Diversified Portfolio (11:30 – 01:00)

- Scenario-based asset allocation
- Risk balancing and ethical prioritization
- Module 4: Peer Exchange: Institutional Perspectives (02:00 – 03:30)
- Practices from Islamic banks and wealth management firms
- Strategy alignment with faith-based client needs

Day 4: Risk, Regulation, and Governance

- Module 1: Managing Investment Risk in Islamic Finance (07:30 – 09:30)
- Risk types and mitigation strategies
- Risk-sharing vs. risk transfer in Shari’ah terms
- Role of capital adequacy and buffers
- Module 2: Shari’ah Governance and Supervision (09:45 – 11:15)
- Structure and function of Shari’ah boards
- Audit and certification processes
- Global regulatory frameworks and standards
- Module 3: Workshop: Compliance Assessment (11:30 – 01:00)
- Evaluating products for Shari’ah board approval
- Developing governance checklists
- Module 4: Group Discussion: Regulatory Trends (02:00 – 03:30)
- Cross-jurisdictional issues in Islamic investments
- Impact of global financial policy shifts

Day 5: Innovation, Strategy, and Application

- Module 1: Islamic Fintech and Digital Innovation (07:30 – 09:30)
- Role of fintech in expanding Islamic investment access
- Crowdfunding, robo-advisory, and digital sukuk platforms
- Regulatory and ethical challenges
- Module 2: Strategic Investment Planning (09:45 – 11:15)
- Creating long-term, compliant investment strategies
- Institutional product development
- Addressing client values and goals
- Module 3: Workshop: Strategy Simulation (11:30 – 01:00)
- End-to-end development of an Islamic investment proposal
- Pitching to stakeholders and ensuring governance
- Module 4: Certification & Closing (02:00 – 03:30)
- Final reflections and course evaluation
- Certificate distribution and photo session

Certification

Participants will receive a Certificate of Completion in Islamic Investment Principles and Management, validating their ability to design, evaluate, and manage Shari’ah-compliant investment portfolios with confidence and ethical precision

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
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