MAWA EVENTS

Address: No. 857, Block A2. Leisure Commerce Square - No 9., 46150 Petaling Jaya, Selangor, Malaysia

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SUCCESSFUL CORPORATE RESTRUCTURING STRATEGIES

"Navigate Financial, Operational, and Strategic Change for Business Continuity and Growth"

Schedule

Date	Venue	Fees (Face-to-Face)
04 – 05 Oct 2026	Doha, Qatar	USD 1995 per delegate

► **Available delivery methods:** Face-to-Face & Online Training

Introduction

In an increasingly dynamic economic environment, companies must adapt to shifting market conditions, financial pressures, and strategic realignments. Corporate restructuring—whether financial, operational, or organizational—is a powerful tool for restoring performance, driving growth, and ensuring long-term sustainability.

This intensive 2-day training offers practical insights into designing and executing successful restructuring strategies. Participants will explore turnaround frameworks, debt restructuring, divestment, mergers, and organizational redesign while managing key stakeholder relationships and minimizing disruption.

Objectives

By the end of this course, participants will be able to:

- Understand the drivers, types, and stages of corporate restructuring
- Evaluate strategic, financial, and operational restructuring options
- Design restructuring plans aligned with business priorities and risk appetite
- Engage creditors, investors, and employees during transformation
- Apply tools for valuation, debt renegotiation, and restructuring execution

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Why Attend

- Gain practical tools to restructure under pressure or for strategic repositioning
- Analyze case studies on successful (and failed) restructuring efforts
- Learn how to identify early warning signals and prepare proactive strategies
- Improve decision-making in distressed or underperforming business situations
- Build capabilities to lead restructuring projects and manage change effectively

Target Audience

This program is designed for:

- CFOs, controllers, and senior finance executives
- Corporate strategists and turnaround consultants
- Board members, legal advisors, and restructuring officers
- Business unit heads and general managers
- Investment professionals involved in distressed assets or M&A

Individual Benefits

Key competencies that will be developed include:

- Restructuring planning and stakeholder management
- Financial modeling for debt and equity restructuring
- Risk mitigation in legal, tax, and operational domains
- Communication and leadership during corporate change
- Turnaround strategy development and execution

Organizational Benefits

Upon completing the training course, participants will demonstrate:

- Improved resilience during business stress or decline
- Enhanced ability to manage debt, costs, and liquidity challenges
- Strategic repositioning for profitability and growth
- Stronger governance and compliance during transformation
- Retained stakeholder confidence and brand integrity

Instructional Methodology

The course follows a blended learning approach combining theory with practice:

- Strategy Briefings – Frameworks for financial, operational, and legal restructuring
- Case Studies – Turnaround stories and restructuring failures from various sectors
- Workshops – Scenario modeling, communication plans, and recovery timelines
- Peer Exchange – Group dialogue on challenges, lessons, and best practices
- Tools – Restructuring templates, valuation models, debt restructuring checklists

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Course Outline

DETAILED 2-DAY COURSE OUTLINE

Training Hours: 7:30 AM – 3:30 PM **Daily Format:** 3–4 Learning Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1: Foundations and Strategic Approaches to Restructuring

- Module 1: Corporate Restructuring Overview (07:30 – 09:30) • Types: financial, operational, portfolio, organizational • Strategic triggers and corporate life cycle context
- Module 2: Designing the Restructuring Strategy (09:45 – 11:15) • Turnaround planning and goal setting • Identifying value levers: cost, cash, capital structure
- Module 3: Financial Restructuring Tools (11:30 – 01:00) • Debt restructuring, refinancing, and covenant renegotiation • Bankruptcy alternatives and legal frameworks
- Module 4: Workshop – Risk & Strategy Assessment (02:00 – 03:30) • Assessing restructuring options for a hypothetical company

Day 2: Execution and Change Management

- Module 1: Operational & Organizational Restructuring (07:30 – 09:30) • Workforce resizing, supply chain consolidation, business model shift • Governance, reporting, and restructuring project offices
- Module 2: Stakeholder Communication & Crisis Management (09:45 – 11:15) • Messaging to lenders, investors, regulators, and employees • Managing internal morale and external reputation
- Module 3: Case Study – End-to-End Restructuring (11:30 – 01:00) • Walkthrough of a real-world corporate restructuring journey
- Module 4: Final Exercise – Restructuring Roadmap (02:00 – 03:30) • Build and present a turnaround plan for a selected company scenario

Certification

Participants will receive a Certificate of Completion in Successful Corporate Restructuring Strategies, validating their ability to plan, lead, and manage corporate transformation initiatives with confidence and precision.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation’s unique goals.

In-House / Customized Training Interested in running this course for your team? Please contact us:	TEL: **+601116373203**	EMAIL: **info@mawaevents.net**

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