

PROJECT MANAGEMENT FOR ACCOUNTING & FINANCIAL SYSTEMS IMPLEMENTATION

“Successfully Delivering Financial System Projects on Time and Within Budget”

Schedule

Date	Venue	Fees (Face-to-Face)
13 - 17 Jul 2026	London, UK	USD 3495 per delegate

► **Available delivery methods:** Face-to-Face & Online Training

Introduction

This course equips project managers, financial leaders, and IT professionals with the tools and strategies needed to implement accounting and financial systems successfully. Participants will learn how to manage the full project lifecycle—from planning and vendor selection to system configuration, testing, user training, and go-live support—ensuring projects meet organizational goals.

Objectives

By the end of this course, participants will be able to:

- Understand the unique challenges of financial system implementations
- Develop realistic project plans and manage cross-functional teams
- Oversee vendor and stakeholder relationships effectively
- Identify and mitigate risks throughout the project
- Ensure system quality, compliance, and user adoption

Why Attend

- Gain specialized project management skills for finance system rollouts
- Improve collaboration between finance, IT, and vendors
- Avoid common pitfalls in ERP and financial system projects
- Enhance your ability to deliver successful, on-budget projects
- Build a roadmap for continuous improvement post-implementation

Target Audience

This program is designed for:

- Project managers overseeing finance/ERP system projects
- Finance managers and accounting leaders
- IT project managers and business analysts
- ERP consultants and implementation partners
- Internal audit and compliance professionals involved in system projects

Individual Benefits

Key competencies that will be developed include:

- Finance-specific project planning and execution
- Vendor negotiation and contract management
- Risk assessment and mitigation strategies
- Change management and user training
- Post-implementation review and system optimization

Organizational Benefits

Upon completing the training course, participants will demonstrate:

- Stronger project governance and accountability
- Improved system implementation outcomes
- Reduced risk of project overruns and failures
- Better alignment between finance operations and technology
- Enhanced data integrity, reporting, and compliance

Instructional Methodology

The course follows a blended learning approach combining theory with practice:

- Expert-led presentations and real-world insights
- Case studies of successful (and failed) implementations
- Group discussions and hands-on exercises
- Templates and tools for immediate application
- Interactive workshops to reinforce learning

MAWA EVENTS

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Course Outline

Detailed 5-Day Course Outline

Training Hours: 7:30 AM – 3:30 PM **Daily Format:** 3–4 Learning Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

Day 1: Foundations of Financial Systems Implementation

- Module 1: Understanding Financial Systems Projects
- Types of financial systems (ERP, accounting, budgeting tools)
- Key project stakeholders and roles
- Module 2: Project Initiation and Planning
- Defining project scope, objectives, and success criteria
- Developing detailed project plans and timelines
- Module 3: Budgeting and Resource Allocation
- Estimating costs and securing funding
- Assembling the right project team

Day 2: Managing Vendors and Stakeholders

- Module 4: Vendor Selection and Contracting
- RFP process and evaluation techniques
- Negotiating contracts and service level agreements
- Module 5: Stakeholder Communication and Engagement
- Aligning IT, finance, and executive expectations
- Setting up governance and reporting mechanisms
- Module 6: Risk Management and Compliance
- Identifying key project risks
- Managing compliance with financial regulations

Day 3: System Configuration and Testing

- Module 7: System Design and Customization
- Gathering requirements and documenting processes
- Configuring system settings and controls
- Module 8: Data Migration and Integration
- Planning data conversion and validation
- Integrating with existing systems
- Module 9: Testing Strategies and Quality Assurance
- Developing test plans and scripts
- Managing user acceptance testing (UAT)

Day 4: Change Management and Training

- Module 10: Change Management Essentials
- Preparing the organization for system change
- Communicating effectively to users
- Module 11: Training and Knowledge Transfer
- Designing effective training programs
- Building internal system expertise
- Module 12: Preparing for Go-Live
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Final system checks and readiness assessments

- Managing cutover and contingency planning

Day 5: Post-Implementation Success

- Module 13: Go-Live Support and Stabilization
- Providing post-launch support and troubleshooting
- Monitoring system performance
- Module 14: Lessons Learned and Continuous Improvement
- Conducting post-project reviews
- Identifying optimization opportunities
- Module 15: Final Workshop – Developing Your Action Plan
- Creating a tailored action plan for upcoming projects
- Group presentations and peer feedback
- Closing session and certification ceremony

Certification

Participants will receive a Certificate of Completion in Project Management for Accounting & Financial Systems Implementation, confirming their mastery of key implementation and project management techniques.

Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation’s unique goals.

<p>In-House / Customized Training</p> <p>Interested in running this course for your team?</p> <p>Please contact us:</p>	<p>TEL:</p> <p>+601116373203</p>	<p>EMAIL:</p> <p>info@mawaevents.net</p>
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