**MAWA EVENTS**

**Address:** No. 857, Block A2. Leisure Commerce Square - No 9., 46150 Petaling Jaya, Selangor, Malaysia

**Phone:** +601116373203 | **Email:** info@mawaevents.net

# PROJECT FINANCE MASTERCLASS

*""Mastering Project Finance Techniques for Successful Project Planning, Structuring, and Funding""*

## Schedule

| Date | Venue | Fees |
|---|---|---|
| 15 – 19 Feb 2026 | Doha, Qatar | USD 3495 per delegate |
| 18 – 22 Oct 2026 | Riyadh, KSA | USD 3495 per delegate |
| 16 – 20 Nov 2026 | Dubai, UAE | USD 3495 per delegate |

► **Available delivery methods:** Face-to-Face & Online Training

## Introduction

Project finance is a critical aspect of large-scale projects, particularly in infrastructure, energy, real estate, and public-private partnership (PPP) ventures. The ability to structure and finance projects effectively ensures that they are not only feasible but also financially sustainable. Understanding the complexities of risk-sharing, funding options, and financial modeling is crucial for professionals involved in the planning, development, and financing of large-scale projects.

This 5-day Project Finance Masterclass provides participants with a comprehensive understanding of the principles, techniques, and financial tools used in project financing. Participants will learn how to structure projects, evaluate financial feasibility, secure funding, and manage risks. The course also covers the essential components of financial modeling and investment structuring.

## Objectives

By the end of this course, participants will be able to:

- Understand the key concepts and principles of project finance
- Develop financial models for project financing and investment decision-making
- Structure project financing deals, including risk allocation, funding sources, and capital markets
- Identify and evaluate potential risks in project finance and develop risk mitigation strategies
- Understand the role of stakeholders and financing options in large-scale project development
- Analyze the financial feasibility of projects and determine optimal financing strategies

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## Why Attend

- Master the fundamentals of project finance and its application to large-scale projects
- Learn how to structure project financing deals and secure funding from various sources
- Gain hands-on experience in developing financial models for project analysis and decision-making
- Understand risk management techniques and how to mitigate financial risks in complex projects
- Improve your ability to communicate financing structures and outcomes to key stakeholders

## Target Audience

This program is designed for:

- Project managers and directors involved in large-scale infrastructure or development projects
- Financial analysts and investment managers working in project finance
- Bankers, lenders, and investment advisors involved in project financing
- Legal and regulatory professionals working on project finance contracts
- Consultants and advisors specializing in project finance, structuring, and risk management
- Senior executives overseeing project finance initiatives or public-private partnerships (PPP)

## Individual Benefits

Key competencies that will be developed include:

- Comprehensive understanding of project finance principles and best practices
- Proficiency in financial modeling and structuring of project finance deals
- Skills in risk assessment and mitigation in project finance
- The ability to communicate complex financial structures and strategies to stakeholders
- Enhanced confidence in leading or advising on large-scale projects with complex financing requirements

## Organizational Benefits

Upon completing the training course, participants will demonstrate:

- More effective project financing strategies and enhanced project feasibility
- Better management of financial risks in large-scale projects
- Stronger financial modeling capabilities for evaluating and securing project funding
- Improved decision-making in project financing and investment structuring
- A more structured and sustainable approach to project funding and risk management

## Instructional Methodology

The course follows a blended learning approach combining theory with practice:

- Strategy Briefings – Key principles and techniques for structuring and financing projects
- Case Studies – Real-world examples of successful project finance deals and structuring models
- Workshops – Hands-on exercises in building financial models and analyzing project finance structures
- Peer Exchange – Collaborative discussions on challenges, solutions, and best practices in project finance
- Tools – Financial modeling templates, funding sources analysis, and risk management frameworks

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## Course Outline

### Detailed 5-Day Course Outline

Training Hours: 7:30 AM – 3:30 PM Daily Format: 3–4 Learning Modules | Coffee breaks: 09:30 & 11:15 | Lunch Buffet: 01:00 – 02:00

**DAY 1 – Introduction to Project Finance and Financial Structuring**

- Module 1: Introduction to Project Finance (07:30 – 09:30)
- What is project finance and how does it differ from corporate finance?
- Overview of the project finance lifecycle
- Key stakeholders in project finance: developers, investors, lenders, and government bodies
- Module 2: Financial Structuring of Projects (09:45 – 11:15)
- Understanding the structure of project finance deals
- Types of financing: debt, equity, mezzanine, and project bonds
- Risk allocation in project financing and structuring the project balance sheet
- Module 3: Key Components of a Project Finance Deal (11:30 – 01:00)
- Components of a project financing deal: project agreements, equity contributions, and loan facilities
- Understanding the importance of a special purpose vehicle (SPV) in project financing
- The role of contract law and documentation in project finance deals
- Module 4: Workshop – Structuring a Project Finance Deal (02:00 – 03:30)
- Participants work in groups to structure a sample project finance deal
- Group discussions and feedback on deal structuring and risk allocation

**DAY 2 – Risk Management and Financial Modeling**

- Module 5: Identifying Risks in Project Finance (07:30 – 09:30)
- Types of risks in project finance: political, financial, legal, and operational
- Risk mitigation strategies and tools: insurance, hedging, and contract clauses
- Identifying risks and assigning responsibility to key stakeholders
- Module 6: Building a Financial Model for Project Finance (09:45 – 11:15)
- Introduction to financial modeling for project finance
- Key financial statements in project finance models: income statement, balance sheet, and cash flow statement
- Structuring the model for revenue projections, cost estimation, and financing
- Module 7: Debt Financing and Capital Markets in Project Finance (11:30 – 01:00)
- Debt financing options for projects: loans, bonds, and public-private partnerships
- Understanding the role of capital markets in project finance
- The credit rating process and its importance in securing project financing
- Module 8: Workshop – Building a Basic Financial Model for a Project (02:00 – 03:30)
- Hands-on workshop where participants build a basic financial model for a sample project
- Group feedback and discussions on financial assumptions and projections

**DAY 3 – Financing Sources and Managing Stakeholders**

- Module 9: Equity Financing and Investment Structuring (07:30 – 09:30)
- Understanding equity contributions and investor expectations
- Structuring the equity investment for project success
- Managing equity risks and rewards in project finance
- Module 10: Project Finance Due Diligence (09:45 – 11:15)
- The due diligence process in project finance
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Key areas of due diligence: financial, legal, technical, and environmental

- How to prepare and manage a due diligence process for project financing
- Module 11: Managing Project Stakeholders and Communication (11:30 – 01:00)
- Identifying key stakeholders and their roles in project financing
- Managing expectations and communication between stakeholders
- Reporting to investors and lenders during the project lifecycle
- Module 12: Workshop – Stakeholder Management and Communication (02:00 – 03:30)
- Participant's role-play managing stakeholder interests in a project finance deal
- Group discussions on challenges in stakeholder management and communication strategies

**DAY 4 – Financial Performance, Cash Flow, and Sensitivity Analysis**

- Module 13: Analyzing Financial Performance in Project Finance (07:30 – 09:30)
- Key performance indicators (KPIs) in project finance
- Understanding the financial viability of a project through IRR, NPV, and profitability ratios
- Evaluating the financial performance of projects post-financing
- Module 14: Cash Flow Management and Forecasting (09:45 – 11:15)
- Importance of cash flow in project finance
- Cash flow projections and management for large-scale projects
- Financial forecasting and adjusting forecasts based on market conditions
- Module 15: Sensitivity and Scenario Analysis in Project Finance (11:30 – 01:00)
- How to conduct sensitivity analysis to assess the impact of variable changes
- Scenario planning for different project outcomes: best case, worst case, and most likely case
- Stress testing financial models and strategies for crisis management
- Module 16: Workshop – Sensitivity and Scenario Analysis (02:00 – 03:30)
- Participants conduct sensitivity and scenario analysis on a sample project model
- Group discussions and feedback on modeling results and adjustments

**DAY 5 – Final Review and Project Finance Strategies**

- Module 17: Financing Project Risks and Sustainability (07:30 – 09:30)
- Understanding the sustainability of a project from a financial perspective
- Strategies for financing long-term projects and managing long-term risks
- The role of ESG (Environmental, Social, and Governance) considerations in project finance
- Module 18: Final Project Finance Case Study (09:45 – 11:15)
- Participants review a real-world case study of project finance
- Analyzing financing structures, risks, and stakeholders' roles
- Evaluating the success of the project and identifying lessons learned
- Module 19: Preparing for Project Finance Presentation (11:30 – 01:00)
- How to present a project finance proposal to potential investors or lenders
- Crafting clear and effective presentations of financial models and project outcomes
- Best practices for communicating complex financial information to stakeholders
- Module 20: Final Workshop – Presenting a Project Finance Proposal (02:00 – 03:30)
- Participants present a project finance proposal, including financial modeling, funding sources, and risk mitigation strategies
- Group feedback and evaluation of presentations

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## Certification

Participants will receive a Certificate of Completion in Project Finance Masterclass, validating their expertise in structuring, managing, and financing large-scale projects.

## Why Choose MAWA Events

- **Global Expertise:** More than 17 years of experience in professional training and consulting.
- **Industry-Leading Faculty:** Courses delivered by seasoned professionals with hands-on experience.
- **Practical Insights:** Learn to turn theory into actionable strategies for real-world business impact.
- **Client-Focused Solutions:** Customized programs designed to achieve your organisation’s unique goals.

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